

Allied World's Financial Institutions (FI) team provides a full range of insurance products to clients across the globe, protecting businesses and their management against financial loss. With a beneficial dual platform in place, business is written on behalf of both Allied World's company market and Lloyd's Syndicate 2232. The underwriting team is experienced and has extensive knowledge of the insurance market, business classes and geographic regions. Allied World's disciplined and long-term underwriting approach has resulted in Allied World being regarded as a committed insurance partner within the industry. Claims are serviced in-house by highly qualified claims practitioners who possess excellent knowledge and deliver exemplary service levels. The financial strength, in-depth experience and commitment to service, all combine to make Allied World a prominent player in the FI space.

**TARGET CLASSES**

- Investment Managers and Funds (including Traditional, Alternative, Hedge, Private Equity and Property Strategies)
- Banks (Commercial, Retail, Challenger, Private, Investment)
- Insurance /Reinsurance Companies
- Exchanges, Depositories, Clearing Houses
- Corporate Finance & Advisory Firms
- FinTech & Financial Platforms

CAPACITY

- Company Market: up to \$25m / €20m / £15m or local currency equivalent
- Lloyd's Syndicate 2232: up to \$25m or local currency equivalent

TERRITORIES

We are able to consider all non-U.S. domiciled companies, including those with U.S. exposure.

PRODUCTS

- Professional Indemnity / Civil Liability
- Fidelity / BBB
- Directors and Officers Liability
- IMI / Blended
- Side A DIC D&O
- Public Offering of Securities Insurance (POSI)
- Fiduciary
- Employment Practices Liability (EPL)
- Pension Trustees Liability

UNDERWRITING STRATEGY

- Appetite to write both primary and excess layers
- Building strong partnerships with brokers and clients
- Delivering excellent underwriting and claims service
- Providing meaningful and stable capacity for all Financial Institutions product lines
- Working with brokers to ensure coverage meets client's needs

RISK MANAGEMENT AND LOSS CONTROL

Risk management and loss control is core to Allied World's proactive approach to insurance. It is embedded in our underwriting process and is a key differentiator of our client service offerings.

CONTACTS**Gemma Hood**

Senior Vice President

E. gemma.hood@awac.com

T. +44 20 7220 0757

M. +44 7769 247489

Laura Junnier

Underwriter

E. laura.junnier@awac.com

T. +44 20 7220 0758

M. +44 7515 986561

Tom Lawson

Vice President

E. tom.lawson@awac.com

T. +44 20 7061 2621

M. +44 7701 396612

Kieran Ball

Underwriting Assistant

E. kieran.ball@awac.com

T. +44 20 7220 0793

Ailis Mills

Assistant Vice President

E. ailis.mills@awac.com

T. +44 20 7061 0702

M. +44 7464 640017

Michael Macdonald

Assistant Vice President

E. michael.macdonald@awac.com

T. +44 20 7220 0743

M. +44 7966 753240

Alexandra Bird

Senior Underwriter

E. alexandra.bird@awac.com

T. +44 20 7220 0741

M. +44 7715 633143

FINANCIAL INSTITUTIONS

(continued)

CLAIMS SUPPORT CLIENTS CAN COUNT ON

Allied World's claims team has significant expertise across numerous product lines and is committed to the highest levels of professionalism, responsiveness and good faith in claims handling.

FINANCIAL STRENGTH

Allied World recognises the importance of having a carrier with the financial strength to be there when your clients need it. We believe that our ratings, conservative balance sheet, expanding scope of operations and solid capital base put us in a superior position to withstand future economic upheavals and provide our insureds the protection they need.

Allied World's Lloyd's Syndicate 2232 benefits from the ratings assigned to the Lloyd's market: A+ (Superior) from A.M. Best, AA- (Very Strong) from Standard & Poor's and AA- (Very Strong) Fitch ratings.



Coverage is subject to the satisfaction of applicable regulatory licensing requirements and will be provided through appropriately licensed insurance intermediaries. Actual coverage may vary and is subject to policy language as issued. Risk management services are provided by or arranged through AWAC Services Company (Ireland) Limited, a member company of Allied World. **Allied World Europe** coverage will be underwritten by Allied World Assurance Company (Europe) dac, which is (i) authorized and regulated by the Central Bank of Ireland and authorized by the Prudential Regulation Authority and (ii) subject to regulation by the Financial Conduct Authority and limited regulation by the Prudential Regulation Authority. Details about the extent of regulation by the Prudential Regulation Authority are available upon request. Allied World Europe is rated "A+" (Superior) by A.M. Best, "A2" (Good) by Moody's and "AA-" (Very Strong) by Standard & Poor's. Coverage underwritten within Switzerland is by Allied World Assurance Company, AG, which is regulated by the Swiss Financial Market Supervisory Authority and is rated "AA-" (Very Strong) by Standard & Poor's. **Allied World Syndicate 2232** coverage will be underwritten by Allied World Syndicate 2232, including EU/EEA business that will be underwritten by Lloyd's Insurance Company S.A. (Belgium) and fully ceded to and reinsured by Allied World Syndicate 2232. Syndicate 2232 is managed by Allied World Managing Agency Limited, which is authorized by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. The Lloyd's market is rated "AA-" (Very Strong) by Standard & Poor's and "AA-" (Very Strong) by Fitch Ratings. Registered as a designated activity company (limited by shares) with the Companies Registration Office in the Republic of Ireland with registration no. 361888. Head office: 3rd Floor, George's Quay Plaza, George's Quay, Dublin 2 Ireland. © 2026 Allied World Assurance Company Holdings, Ltd. All rights reserved.