

ALLIED WORLD PENSION PROTECT

Companies and individuals involved with sponsoring, administering or managing pensions, savings, profit-sharing, employee benefit and health/welfare plans may be liable to the participants and beneficiaries for any breach of their fiduciary duties. In fact, the designated fiduciaries are not the only target of lawsuits; plan designers, administrators, asset managers, employers and the plan itself can all be liable. Furthermore, fiduciaries can also be held liable for the acts, errors and omissions of third parties who provide administrative and related services. Allied World's Pension Protect coverage provides protection in the event of such claims being made.

UNDERWRITING STRATEGY

- We pride ourselves on offering a market-leading product and providing excellent service coupled with a commercial underwriting approach
- We have the capability to write schemes with no limit on the size of assets
- We are able to consider schemes with worldwide exposure, including those with ERISA claims

CAPACITY

- Company Market: \$25M/€20M/£15M or local currency equivalent
- Lloyd's Syndicate 2232: \$25M or local currency equivalent

POLICY COVERAGE HIGHLIGHTS

- Civil fines and penalties insurable by law
- Contribution notices
- Loss of documents
- Emergency costs
- Corporate trustees
- Optional coverage for ERISA claims and 'excessive fees' claims

RISK MANAGEMENT AND LOSS CONTROL

Risk management and loss control is core to Allied World's proactive approach to insurance. It is embedded in our underwriting process and is a key differentiator of our client service offerings.

CLAIMS SUPPORT CLIENTS CAN COUNT ON

Allied World's claims team has significant expertise across numerous product lines and is committed to the highest levels of professionalism, responsiveness and good faith in claims handling.

FINANCIAL STRENGTH

Allied World recognises the importance of having a carrier with the financial strength to be there when your clients need it. We believe that our ratings, conservative balance sheet, expanding scope of operations and solid capital base put us in a superior position to withstand future economic upheavals and provide our insureds the protection they need.

Allied World's Lloyd's Syndicate 2232 benefits from the ratings assigned to the Lloyd's market: A+ (Superior) from A.M. Best, AA- (Very Strong) from Standard & Poor's and AA- (Very Strong) Fitch ratings. In addition, we are part of the Lloyd's chain of security and as a result all policies written by Syndicate 2232 are backed by the Lloyd's central fund.



CONTACTS

Ben Reed

Senior Vice President

E. ben.reed@awac.com

T. +44 20 7220 0640

M. +44 7894 618352

William Thoms

Vice President

E. william.thoms@awac.com

T. +44 20 7220 0649

M. +44 7595 654933

Jodie Major

Assistant Vice President

E. jodie.major@awac.com

T. +44 20 7220 0615

M. +44 7708 291405

Liam Foord

Assistant Vice President

E. liam.foord@awac.com

T. +44 20 7220 0798

M. +44 7774 778143

Emma Ransome

Senior Underwriter

E. emma.ransome@awac.com

T. +44 20 7220 0680

M. +44 7808 116484

Suzy Wignall

Senior Underwriter

E. suzy.wignall@awac.com

T. +44 20 7061 2629

Lucy Tanner

Underwriter

E. lucy.tanner@awac.com

T. +44 20 7220 0668

M. +44 7443 267918

Jakub Matuszak

Underwriter

E. jakub.matuszak@awac.com

T. +44 20 7220 0782

M. +44 7803 454005

Dougal Perfitt

Assistant Underwriter

E. dougal.perfitt@awac.com

T. +44 20 7220 0654



A FAIRFAX Company

Coverage is subject to the satisfaction of applicable regulatory licensing requirements and will be provided through appropriately licensed insurance intermediaries. Actual coverage may vary and is subject to policy language as issued. Risk management services are provided by or arranged through AWAC Services Company (Ireland) Limited, a member company of Allied World. **Allied World Europe** coverage will be underwritten by Allied World Assurance Company (Europe) dac, which is (i) authorized and regulated by the Central Bank of Ireland and authorized by the Prudential Regulation Authority and (ii) subject to regulation by the Financial Conduct Authority and limited regulation by the Prudential Regulation Authority. Details about the extent of regulation by the Prudential Regulation Authority are available upon request. Allied World Europe is rated "A+" (Superior) by A.M. Best, "A2" (Good) by Moody's and "AA-" (Very Strong) by Standard & Poor's. Coverage underwritten within Switzerland is by Allied World Assurance Company, AG, which is regulated by the Swiss Financial Market Supervisory Authority and is rated "AA-" (Very Strong) by Standard & Poor's. **Allied World Syndicate 2232** coverage will be underwritten by Allied World Syndicate 2232, including EU/EEA business that will be underwritten by Lloyd's Insurance Company S.A. (Belgium) and fully ceded to and reinsured by Allied World Syndicate 2232. Syndicate 2232 is managed by Allied World Managing Agency Limited, which is authorized by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. The Lloyd's market is rated "AA-" (Very Strong) by Standard & Poor's and "AA-" (Very Strong) by Fitch Ratings. © 2025 Allied World Assurance Company Holdings, Ltd. All rights reserved.